

May 22, 2024

To

The General Manager

Department of Corporate Services

BSE Limited

P.J. Towers, Dalal Street

Mumbai - 400001

To.

Manager - Listing Compliance

National Stock Exchange of India Limited

'Exchange Plaza'. C-1, Block G,

Bandra Kurla Complex,

Bandra (E), Mumbai - 400051

Dear Madam,

Sub: Application under Regulation 37 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("LODR Regulations") for Draft Composite Scheme of Arrangement between Belvedore International Limited ("BIL" or "Transferor Company 1"), Kanvas Concepts Private Limited ("KCPL" or "Transferor Company 2"), Kurlon Retail Limited ("KRL" or "Transferor Company 3"), Komfort Universe Products And Services Limited ("KUPSL" or "Transferor Company 4"), Starship Value Chain and Manufacturing Private Limited ("SVCMPL" or "Transferor Company 5"), Kurlon Enterprise Limited ("KEL" or "Transferee Company" or "Amalgamating Company") and Sheela Foam Limited ("SFL" or "Amalgamated Company" or "Company") and their respective shareholders and creditors (the "Scheme")

Ref: Report on Complaints in terms of Para 1(A)(6) of the SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023

Dear Sir/ Madam,

This is in reference to the Scheme filed by the Company under Regulation 37 of the SEBI Listing Regulations with BSE and NSE on April 9, 2024.

As per Para 1(A)(6) of the SEBI Master Circular, the Company is inter-alia required to submit a 'Report on Complaints' containing the details of complaints received by the Company on the Scheme from various sources within 7 days of expiry of 21 days from the date of uploading of the draft Scheme and related documents on the website of the relevant stock exchange.



The period of 21 days from the date of uploading of the draft Scheme along with related documents by BSE on its website i.e. April 23, 2024 has expired on May 13, 2024, accordingly, we attach herewith a 'Report on Complaints', as Annexure - I to this letter.

The Report on Complaints is also being uploaded on the website of the Company, i.e. https://www.sheelafoam.com/ as per requirement of the aforementioned SEBI Master Circular.

We request you to take the above on record as compliance under the applicable provisions of the SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015 and SEBI Circulars.

Yours faithfully,

For Sheela Foam Limited

Md. Iquebal Ahmad

Company Secretary

Encl: As above

Place: New Delhi

Date: May 22, 2024



Annexure - I

COMPLAINTS REPORT

Period of Complaint: April 23, 2024 to May 13, 2024

Part A

Sr. No.	Particulars	Number	
1,	Number of complaints received directly	Nil	
2.	Number of complaints forwarded by Stock Exchanges/ SEBI	Nil	
3.	Total Number of complaints/comments received (1+2)	Nil	
4.	Number of complaints resolved	Nil	
5.	Number of complaints pending	Nil	

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.9	NA	NA	NA

For Sheela Foam Limited

Md. Iquebal Ahmad

Company Secretary

Place: New Delhi Date: May 22, 2024