



Pre and post Amalgamation / Arrangement shareholding pattern

Part A

Sr	Description	Name of Shareholder	BIL (Transferor Company 1)		KCPL (Transferor Company 2)		KRL (Transferor Company 3)		KUPSL (Transferor Company 4)		SVCMLP (Transferor Company 5)	
			Pre-arrangement		Pre-arrangement		Pre-arrangement		Pre-arrangement		Pre-arrangement	
			No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%	No. of shares	%
(A)	Shareholding of Promoter and Promoter Group		50,000	100	10,000	100	15,266,666	100	50,000	100	5,000	100
1	Indian											
	Individuals/ Hindu Undivided Family	Names of Promoter										
(b)	Central Government/ State Government(s)	Names										
(c)	Bodies Corporate	Names										
		Kurlon Enterprise Limited	50,000	100	10,000	100	15,266,666	100	50,000	100	5,000	100

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(d)	Financial Institutions/ Banks												
(e)	Any Others												
	Sub Total(A)(1)		50,000	100	10,000	100	15,266,666	100	50,000	100	5,000	100	
2	Foreign												
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)												
	Bodies Corporate												
(c)	Institutions												
(d)	Any Others												
	Sub Total(A)(2)												
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		50,000	100	10,000	100	15,266,666	100	50,000	100	5,000	100	

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(B)	Public shareholding		-	-	-	-	-	-	-	-	-	-
1	Institutions											
(a)	Mutual Funds/ UTI											
(b)	Financial Institutions / Banks											
(c)	Central Government/ State Government(s)											
(d)	Venture Capital Funds											
(e)	Insurance Companies											
(f)	Foreign Institutional Investors											
(g)	Foreign Venture Capital Investors											

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(h)	Any Other											
	Sub-Total (B)(1)		-	-	-	-	-	-	-	-	-	-
2	Non-institutions											
(a)	Bodies Corporate											
(b)	Individuals											
I	Individuals - i. Individual shareholders holding nominal share capital up to Rs 1 lakh											
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.											
(c)	Any Other											

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	Sub-Total (B)(2)											
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	-	-	-	-	-	-	-	-	-	-	-
	TOTAL (A)+(B)	50,000	100	10,000	100	15,266,666	100	50,000	100	5,000	100	
(C)	Shares held by Custodians and against which DRs have been issued											
	GRAND TOTAL (A)+(B)+(C)	50,000	100	10,000	100	15,266,666	100	50,000	100	5,000	100	

Part B

Sr	Description	Name of Shareholder	KEL (Amalgamating Company)		SFL (Amalgamated Company)				
			Pre-arrangement		Pre-arrangement		Post-arrangement		
			No. of shares	%	No. of shares	%	No. of shares	%	

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(A)	Shareholding of Promoter and Promoter Group		3,55,45,951	97.25	7,11,74,174	65.48	7,11,74,174	65.17
1	Indian							
	Individuals/ Hindu Undivided Family	Names of Promoter						
		Rahul Gautam			12418970	11.42	12418970	11.37
		Namita Gautam			11431758	10.52	11431758	10.47
		Tushaar Gautam			34172628	31.44	34172628	31.29
(b)	Central Government/ State Government(s)	Names						
(c)	Bodies Corporate	Names						
		Sheela Foam Limited	3,55,45,951	97.25				
		Rangoli Resorts Private Limited			13150818	12.10	13150818	12.04
(d)	Financial Institutions/ Banks							
(e)	Any Others							
	Sub Total(A)(1)		35,545,951	97.24	7,11,74,174	65.48	7,11,74,174	65.17
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)				0	0	0	0
					0	0	0	0
(b)	Bodies Corporate				0	0	0	0

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(c)	Institutions				0	0	0	0
(d)	Any Others				0	0	0	0
	Sub Total(A)(2)							
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		35,545,951	97.24	7,11,74,174	65.48	7,11,74,174	65.17
(B)	Public shareholding		1,006,310	2.75	37,523,167	34.52	38045875	34.83
1	Institutions							
(a)	Mutual Funds/ UTI				23608431	21.72	23608431	21.62
(b)	Financial Institutions / Banks							
(c)	Central Government/ State Government(s)							
(d)	Venture Capital Funds							
(e)	Insurance Companies				2938808	2.70	2938808	2.69
(f)	Foreign Institutional Investors				6871252	6.32	6871252	6.29
(g)	Foreign Venture Capital Investors							
(h)	Any Other		134	0.00	112766	0.10	112835	0.10
	Sub-Total (B)(1)		134	0.00	3,35,31,257	30.85	3,35,31,326	30.70
2	Non-institutions							
(a)	Bodies Corporate		115770	0.32	1186859	1.09	1247046	1.14
(b)	Individuals		720956	1.97	2580074	2.37	2954446	2.70

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I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 2 lakh		612706	1.67	2302019	2.12	2620101	2.40
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.		108250	0.30	278055	0.25	334345	0.30
(c)	Any Other		169450	0.46	224977	0.20	313057	0.29
	Sub-Total (B)(2)		-	-	3991910	3.67	4514549	4.13
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)		1,006,310	2.75	37,523,167	34.52	380458 75	34.83
	TOTAL (A)+(B)		3,65,52,261	100	10,86,97,34 1	100	1092200 49	100
(C)	Shares held by Custodians and against which DRs have been issued							
	GRAND TOTAL (A)+(B)+(C)		3,65,52,261	100	10,86,97,34 1	100	1092200 49	100

For Sheela Foam Limited

 Authorized Signatory

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